

Press release

Astura advised AMS' management in the LBO transaction led by HLD

The AMS group, home healthcare provider, has been subject to a new LBO transaction led by HLD. Astura acted as a counsel to the AMS group's management including the CEO Francis Lemoine, in the acquisition of the AMS group by HLD, UI Gestion and SRS.

The transaction enabled the exit of Fondations Capital France, Capzanine and CM-CIC Capital Privé, and valued the AMS group at EUR 150 million.

HLD had already acquired in August 2015 the IPS group, another actor from the home healthcare services sector.

Legal and tax counsels on this transaction included:

- Buyer: Weil Gotshal & Manges (Alexandre Duguay, Pierre-Alexandre Kahn and Côme Wirz on the M&A matters, and Edouard de Lamy and Frédéric Bosc on the tax matters)
- Sellers: Veil Jourde (Laurent Jobert, Antoine Ricol)
- Management: Astura on the M&A matters (Raphaël Dalmas, Géraud Riom, Quentin Lagier and Claire Pecquet) and Arsene Taxand on the tax matters (Denis Andres, Brice Picard, Virginie Leprize)

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